Academia eGO

Real Estate Software



Users are basically all individuals that work in the same company.

The application manager can create new users and enable access to the eGO Real Estate platform.

To do so, take the following steps:

1. Click on 'Users'

	Potential client: RS:Demo F457	Preference Property
	Email:	RS:CT_APA_161
		Peniche, Peniche, Leiria
		Availability: Available
		For sale: €25,000
	add tags	
ect	Add a tag Email Print Delete More	First page Previous page 14 Next Last
Керо	rts: Create report, 24/09/2012, Summa	ry of opportunities

2. Click "Add new user";

ę	Configure the agency			Users	
-	COMPANY	Add new user	Add new Company/Partner	Manage visibility among users]
12 2	TEAMS		re		
1	USERS				
00)	MANAGE COMMISSIONS	And	ré Ribeiro		

3. Complete the form with the login email, first and last name, telephone and email address (may be the same as the login email) and any other additional information;

COMPANY					× Cancel	✓ Add new user
JL TEAMS	FIRST NAME	LAST NAME	рното	Add		
L USERS	LOGIN EMAIL					Ξ
MANAGE COMMISSIONS		CONDARY				
🚔 COMPANY					X Cancel	✓ Add new user
AL TEAMS	Contacts EMAIL					*
	Add email address		Work			
MANAGE COMMISSIONS	PHONE	Work				-
	Add phone number					

4. Then, set the **Private data / Permissions**. Start by configuring which **`Notifications**' this user will receive;

e	Configure the agency	Add new user	
-	COMPANY		X Cancel ✓ Add new user
<u>, 20</u>	L TEAMS	Notifications	Receive daily balance of tasks by email
•	USERS	Deliver leads/opportunities on your own responsibility Receive email notifications of leads/opportunities	Deliver new proposals on your own responsibility Receive daily balance of internet leads
()))	MANAGE COMMISSIONS	Receive daily balance of tickets by email Receive email notifications of new available property	 Receive new email notifications Receive email notifications of property availability updates (broker, salesman)
		Receive notification of availability changes "In Review" property by email Receive daily balance of blocked newsletter	 Receive notification of availability changes "Available" property by email Receive email notifications of proposal status changed
		Receive email notifications of tickets I also wish to be notified when receiving a reply/forward to tickets IF YOU WANT TO RECEIVE NOTIFICATIONS IN ANOTHER EMAIL THAT IS NOT THE LOGIN CLICK TO CHOOSE	

5. Then, set the user's `Permissions';

Configure the agency			Add new user				
COMPANY	Permissions					X Cancel	✓ Add new user
XX TEAMS	Expand all Clear						
L USERS	Contacts	+	Property	+	Tags		+
MANAGE COMMISSIONS	Lead	+	Rent	+	Task		+
	Lead	+	Reports	+	Tickets		+
	Newsletters	+	Settings	+	Users		+
	Portfolio	+	Share	+	Website		+
	Products	+	Support	+			
	Property appraisal or profile	+	Surveys	+			

7. Finally click `Save';

Configure the agency			Add new user			
COMPANY						✓ Add new user
A TEAMS	Expand all Clear					
	Contacts	+	Property	+	Tags	+
L USERS	Lead	+	Rent	+	Task	+
MANAGE COMMISSIONS	Lead	+	Reports	+	Tickets	+
	Newsletters	+	Settings	+	Users	+
	Portfolio	+	Share	+	Website	+
	Products	+	Support	+		
	Property appraisal or profile	+	Surveys	+		

The new user will receive an automatic email with the eGO Real Estate login details (username and password) to start using the application.

Learn more at: <u>http://academy.egorealestate.com</u>

Questions: support@egorealestate.com