Academia eGO



Software Imobiliário

How to create teams?

eGO managers can manage their teams using eGO Real Estate.

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You can apply the same permissions to a group of users using eGO. This will help you to manage the permissions of your teams and users.

To do so, take the following steps:

1. Click "Groups" on the

footer;

macpage (move) case page

Reports: Create report, 24/09/2012, Summary of opportunities

 COO
 Settings | Users | Groupsi
 Support | FAQ | Updates | Image: Ima

2. Then, click "Create team";

Configure the agency

Create group

Create group

Administradores

6 Users

1 USERS

Equipa 1

4 Users

0 Users

3. Enter the name of the group;

GROUP NAME		
test		
GROUP WHICH WILL BE CREATED		
Choose group		
Administradores	1	
MultiEgo Novo 2 teste [PT-PT]teste2[/PT-PT]	MANAGERS	Associate
Equipa Teste Equipa Teste 1 Equipa Teste 2 Equipa 1		

Note: If you want to create a sub-group, you should associate it to an existing one, in the '**Group which will be created**' area.

4. Add users to the team;

Group members			
USERS	Associate	MANAGERS	Associate
ADMINISTRATIVE	Associate		

5. Set the permissions of the team members;

and	Utilizador_1	
mud	Utilizador_2	
and	Utilizador_3	Ш
ann-	Utilizador_4	
anta-	Vasco Neves	*
	Cancel Associate	

6. To apply the same permissions to all team members, tick the **`Replicate permissions to group members**' checkbox.

Permissions Expand all Select all	Replicate permissions to g	roup members			
Contacts	+	Property	+	Tags	+
Lead	+	Rent	+	Task	+
Lead	+	Reports	+	Teams	+
Newsletters	+	Settings	+	Tickets	+
Portfolio	+	Share	+	Users	+
Products	+	Support	+	Website	+
Property appraisal or p	rofile +	Surveys	+		

Finally, click 'Save';

	X Cancel	✓ Create group
		<u>م</u>
GROUP NAME		
test		
GROUP WHICH WILL BE CREATED		
Choose group		

8. The new team will be added to the teams list.

Creat			
⊙	Administradores	6 Users	-
	Equipa 1	4 Users	

9. You can also create sub-teams within each team and organize them according to their importance. To do so, click **'Create team above'** or **'Create team below**';

Equipa Teste 1	0 Users	Edit Delete Create gro	up above Create group below
Equipa Teste	0 Users		
Equipa Teste 2	0 Users		

10. If you need to change the team settings, just click 'Edit'.

Equipa Teste 1	0 Users
Equipa Teste	0 Users Edit Delete Create group above Create group below
Equipa Teste 2	0 Users

Learn more at: <u>http://academy.egorealestate.com</u>

Questions: <u>support@egorealestate.com</u>