eGO Academy



Software

How to create surveys

The application manager has the possibility to create surveys with just a few clicks.

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To do so, take following steps:

1. Click the 'More' tab, then click 'Surveys';

	Dashboard		Create sale opportunity
ind opportunities	Expert properties		Create rental opportunity
(Group, Responsible, Co-responsible, Status)	Surveys	0	O Create listing opportunity
r advanced search	Reports		O Edit timelines
	Newsletters		P Quick search
Opportunities, julien horts.	Manage commissions		Tags @
how My opportunities	Payments Management File archive		
	rile arciare		🛟 Help
No	opportunities to show		eGO Real Estate Acade
			 What is an Opportunity?
Reports: Create report, Summary of opportunities			

2. To create a survey, click 'Create Survey' on the right sidebar;

urveys						Create Survey
now Recently	updated 🔻					
Name	Description	Created in	Date modified	Responses	Statistics	

3. A new window will open. Complete the survey with all the necessary information. The most important data is:

urvey Link ame	Only when you save the form will it generate a UNL
anguage	Your favorite houses
	English (United Kingdom) +
otification Email	
ody Email	
escription Survey	
omplete Survey	

3.1. Name: Choose the title of the survey;

3.2. Notification Email: Choose the email where you want to receive the answers to

your survey;

portunities Properti	
Survey Link Name	Only when you save the form will it generate a URL Your favorite houses
Language	English (United Kingdom)
Notification Email	yourname@yourdomain.com
Body Email	
	R. C.
Description Survey	
Complete Survey	

4. Then just add the questions to your survey with a click on 'Add question';

Questions	0	Add question			
	No	question availabl	e		
				Save survey	Cancel

5. For each question it is necessary to fill in the following spaces;

5.1. Question type: Choose the format of the question;

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	Question	×
Desci		
	Question type	
/	Single Textbox (Choose question type)	
1	Single Textbox Multiple Choice (Only One Answer)	
	Multiple Choice (Multiple Answers) Comment/Essay Box	
Comp	Numerical Textboxes Multiple Textboxes Rating Scale	
	Matrix of Choices (Only One Answer Per Row) Matrix of Choices (Multiple Answers per Row)	
	Descriptive Text	
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1000		
833		
199		
100		
	Save question Cancel	
	Save sur	vey Cancel

Question	8
Desc Question type	
(Choose question type)	
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Save q	Cancel
	Save survey Cancel
Construction Settings Users Groups Support FAQ Updates Image: Construction Image: Constrution <th< td=""><td></td></th<>	

5.2. Category: Choose the Group/Section where the question will be inserted;

5.3. Page: If you want to organize your survey in several pages, you can choose the number of the page in which the question will appear;

Question type		
Category		
Page		
0		
		2323
	Save question Cancel	
	Save survey	Cancel
	(Choose question type) Category Page	(Choose question type) Category Page

6. After filling in all the information necessary, click **'Save question'.** This process can be repeated as many times as you would like;

	Question	\times	
Desci			
	Question type		
	(Choose question type)		
	Category		
	Page		
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1993			
1993	Save question	Cancel	
		ave survey	Cancel
	Sabiana Ukana Course Course 1500 Ukalabar -		
	Settings Users Groups Support FAQ Updates I I I I I I I I I I I I I I I I I I		

7. After adding all the questions that you want on your survey, then click the 'Save survey' button;

					1.		
Appearance		Blue Gray 🔻					
	Questions						
	C COMON		Add	question			
H	ouses						
Q1	Edit Dele	e					
1.	Do you	like big hou	ses?				
						ve survey Car	

8. The survey created will be saved in the **'Surveys'** tab.

If you want to edit this survey or if you wish to view its final presentation, take the following steps:

8.1. Click the name of the survey to edit it;

Surveys						Create Survey
Now Recently updated						
Select all Copy Delete Delete re	Description	Created in	Date modified	Responses	Statistics	
Vour favorite houses (e		09:21	09:21	0	<u>d</u> .	

8.2. To view the final presentation, copy the survey link and paste it in your browser;

Demo EN (Interno		Demo EN (Interno) 🔻
Opportunities Propert	Contacts Tasks Teads Contacts Manage Website	
Survey Link Name	http://admin.egorealestate.com/Surveys/gmyde7btgmyti7brgqxtamrpgiydcna=	
Language	English (United Kingdom) 🔹	
Notification Email	yourname@yourdomain.com	
Body Email		
Description Survey	k	
o composition out cy		

8.3. Now, you are able to see and test your survey in your browser.

Your favorite houses	
Houses	
1. Do you like big houses?	

Learn more at: <u>http://academy.egorealestate.com</u>

Questions: <u>support@egorealestate.com</u>