

## How to activate the Owner's Portal

eGO users can provide property owners a restricted area so that they can analyze their properties' performance and follow all the work that has been done by the Real Estate Agent to advertise and sell their properties.

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To activate the Owner's Portal, please follow these steps:

### **Through the Contacts tab:**

1. Choose the **Contact** you want to give information to;



### NOTE: The type of contact must be Owner

# 2. In the contact detail there will be an **Owner's Portal** field, next to the **Property Owner**;

DOCUMENTS		
Identification	🏝 Add	No information defined See al
Other files	🚖 Add	VISITS
CBA826629E03A80456537EB001C6F86EB042410.MSG.TXT		Roadmap visit 19 september 2017
B0115523887.MSG.html	-33 a	House 3 Bedrooms MOR_985       For review         Foz do Arelho, Caldas da Rainha       Print          Roadmap visit 18 september 2017       Change          Apartment 2 Bedrooms APA_808B       For review         Foz do Arelho, Caldas da Rainha       Print          Yes       Yes         Print 2 Bedrooms APA_808B       For review         Foz do Arelho, Caldas da Rainha       Print 2 Visit form
SURVEYS (1) NEW SLETTER (6) PROPERTIES SENT BY EMAIL (60)	-	
Questionario de Visita ao Imovel -1 31 January 2017	snowresponse	PROPERTY OWNER OWNER'S PORTAL (INACTIVE)
RECENT TASKS	+ Add task	Apartment MOR_19 🚟 No real estate contract See opportunities
No recent tasks.		Building PR_37 A No real estate contract See opportunities Quinta da Gandarela (Carnaxide), Ca See al

**3.** This field must be set because it is deactivated by default;

AIL	PASSWORD		
iltonfsantos2012@gmail.com	Nilton8446		
Activate			
ADVANCED SETTINGS			
formation to be included:			
	Statistics Casa Sano		
Statistics Websites			
<ul> <li>Statistics Websites</li> <li>Opportunities</li> </ul>	Presentations		
<ul> <li>Statistics Websites</li> <li>Opportunities</li> <li>Visits to the property</li> </ul>	<ul> <li>Presentations</li> <li>Proposals</li> </ul>		

The email used will be the one registered in the contact and a random password will then be created.

You can choose the type of information you want to present to the **Owner** by clicking on **More details**.

After choosing the information that will be available in the **Owner's Portal**, you must click on **Activate**;

niltonfsantos2012@gmail.com	Nilton8446	
Activate		
ADVANCED SETTINGS		
Information to be included:		
Statistics Wahsitas	Statistics Casa Sann	

4. After you have activated the **Owner's** Portal, the following message will appear:



5. The Owner will receive an email with the access data and the URL where he can access their properties' information. The URL where the Owner can access the Owner's Portal is now available, as well as the 'Deactivate' button and the option 'Send password through email';

	EMAIL		
tivate	niltonfsantos2	012@gmail.com	
ORD			
-9446		Decord by omeil	

6. The URL will have the following layout;

Agência de Testes		eGO Owner's Portal 🥥
	Property Report	
	EMAIL	
	PASSWORD	
	Remember me	
	Login	

NOTE: It will show your company's logo

 After login with the access data, the Owner will have access to the information you have previously chosen. He will be able to choose the Language, Change properties and the button Sign out will also be available.

Agência de Testes				eGO Owner's Portal 🤤
Property Report of Nilton Santos			🖶 Engli	sh (United Kingdom) 👻 🖞 Sign out
Apartment2 Bedrooms + 1 Interior       Interior         room       Santa Maria, São Pedro e Sobral da Lagoa,         Óbidos       Sobral da Lagoa,         Óbridos       General information				Switch Property
Potential clients (1) Property presentations (1)	Property compe	tition (i)	Real Estate sharing network (i)	Real Estate Portals (i)
2 <sup>1 Not viable</sup> 1 Ongoing 0 To do 1	1		0	3
3 Visits to the property		2 Proposals		()
DATE OBSERVATIONS		DATE	PROPOSAL COUNTER OFFER	INTERVENIENT
09 Nov 2016		20 Apr 2016	€180,000	Manuel Carlos Silva
11 May 2016		20 Apr 2016	€170,000	Owner
20 Apr 2016				
0 Newsletters		4 Property sent	by email	(i)
DATE NUMBER OF RECIPIENTS		DATE	NUMBER OF CONTACTS SENT	POTENTIAL CLIENT
		20 Apr 2016	1	Manuel Carlos Silva
		28 Apr 2016	1	César Cruz
		13 May 2016	1	Daniel Santos Pina
		08 Nov 2016	1	João Francisco



### **Through the Properties tab:**

1. Click in **Properties** tab, choose a property from the list and click on the information **Address/Owner**. Then, in the **Owner's Portal**, click on **Activate**;



#### 2. You can also activate it through the property's detail;



**3.** The remaining process is the same as the access through the Contacts tab.

**NOTE:** The **Owner's Portal** activation or deactivation will include all the Owner's available properties, even if it is made through a singular property.

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Learn more about this on our website: <u>http://academia.egorealestate.com</u>

For any questions contact us at: <a href="mailto:support@egorealestate.com">support@egorealestate.com</a>